



Business Professionals with a Global Vision

Investing for the Future

PDI MANAGEMENT S.A. DE C.V.

TEMPLATE Draw Accomplishments

Draw 1

- Construction 17% complete
 - Materials purchased
 - Horizontal complete for villa and beach club
- PDI Fees 28% Completed
- Lending Fee 38% Completed
- G&A 8% Completed
- Hotel Operating 2% Completed
- Soft Cost Contingency 13%
- Project Management 8%
- Consultants 35% Completed
- FRE Accounting 8% Completed
- Working Capital 8% Completed

Draw 2

- Construction 9% complete (26% Total)
 - Vertical completed for villa and beach club
- PDI Fees 15% Completed (43%)
- Lending Fee 38% Completed (38%)
- G&A 8% Completed (16%)
- Hotel Operating 2% Completed (4%)
- Hotel Marketing 4% Completed
- Soft Cost Contingency 13%(26%)
- Project Management 8% (16%)
- Consultants 24% Completed (59%)
- FRE Accounting 8% Completed (16%)
- Working Capital 8% Completed (16%)

Draw 3

- Construction 6% complete (32% Total)
 - Villa completed
 - Hotel upgrad completed
 - Beach club and pool completed
- Amenities 25% Completed
- PDI Fees 23% Completed (66%)
- Lending Fee 38% Completed (76%)



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- G&A 8% Completed (24%)
- Hotel Operating 5% Completed (9%)
- Hotel Marketing 6% Completed (10%)
- Soft Cost Contingency 13%(39%)
- Project Management 8% (24%)
- Consultants 14% Completed (73%)
- FRE Accounting 8% Completed (24%)
- Working Capital 8% Completed (24%)

Draw 4

- Construction 0% complete (32% Total)
- Amenities 0% Completed (25%)
- PDI Fees 19% Completed (85%)
- Lending Fee 24% Completed (100%)
- G&A 8% Completed (32%)
- Hotel Operating 12% Completed (21%)
- Hotel Marketing 4% Completed (14%)
- Soft Cost Contingency 13%(42%)
- Project Management 8% (36%)
- Consultants 10% Completed (83%)
- FRE Accounting 8% Completed (32%)
- Working Capital 8% Completed (32%)

Draw 5

- Construction 23% complete (55% Total)
 - Materials purchased
 - Horizontal completed for 2 villas
- Amenities 0% Completed (25%)
- PDI Fees 16% Completed (82%)
- G&A 8% Completed (32%)
- Hotel Operating 5% Completed (26%)
- Hotel Marketing 0% Completed (14%)
- Soft Cost Contingency 13%(55%)
- Project Management 8% (40%)
- Consultants 8% Completed (91%)
- FRE Accounting 8% Completed (40%)
- Working Capital 8% Completed (40%)



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Draw 6

- Construction 11% complete (66% Total)
 - Vertical completed for 2 villas
- Amenities 0% Completed (25%)
- PDI Fees 16% Completed (98%)
- G&A 8% Completed (40%)
- Hotel Operating 5% Completed (31%)
- Hotel Marketing 9% Completed (23%)
- Soft Cost Contingency 13%(68%)
- Project Management 8% (48%)
- Consultants 9% Completed (100%)
- FRE Accounting 8% Completed (48%)
- Working Capital 8% Completed (48%)

Draw 7

- Construction 11% complete (77%)
 - 2 Complete Villa
- Amenities 25% Completed (50%)
- G&A 9% Completed (57%)
- Hotel Operating 7% Completed (38%)
- Hotel Marketing 19% Complete (42%)
- Soft Cost Contingency 13% (81%)
- Project Management 8% (56%)
- Consultants 6% Completed (100%)
- FRE Accounting 9% Completed (57%)
- Working Capital 9% Completed (57%)

Draw 8

- Construction 0% complete (77%)
- Amenities 25% Completed (75%)
- G&A 8% Completed (64%)
- Hotel Operating 12% Completed (50%)
- Hotel Marketing 9% Completed (51%)
- Soft Cost Contingency 13%(94%)
- Project Management 9% (66%)
- FRE Accounting 9% Completed (66%)
- Working Capital 9% Completed (66%)



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Draw 9

- Construction 14% complete (89% Total)
 - Materials purchased
 - Horizontal completed for villa and spa
- Amenities 25% Completed (75%)
- G&A 8% Completed (72%)
- Hotel Operating 12% Completed (62%)
- Hotel Marketing 6% Completed (57%)
- Project Management 9% (75%)
- FRE Accounting 9% Completed (75%)
- Working Capital 9% Completed (75%)

Draw 10

- Construction 7% complete (96% Total)
 - Vertical completed for villa and spa
- Amenities 25% Completed (75%)
- G&A 8% Completed (80%)
- Hotel Operating 12% Completed (74%)
- Hotel Marketing 6% Completed (63%)
- Project Management 9% (84%)
- FRE Accounting 9% Completed (84%)
- Working Capital 9% Completed (84%)

Draw 11

- Construction 4% complete (100% Total)
 - Villa and spa completed
- Amenities 25% (100%)
- G&A 8% Completed (88%)
- Hotel Operating 13% Completed (87%)
- Hotel Marketing 19% Completed (82%)
- Project Management 8% (92%)
- FRE Accounting 8% Completed (92%)
- Working Capital 8% Completed (92%)

Draw 12

- G&A 8% Completed (100%)
- Hotel Operating 13% Completed (100%)
- Hotel Marketing 18% Completed (100%)
- Project Management 8% (100%)
- FRE Accounting 8% Completed (100%)
- Working Capital 8% Completed (100%)